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Date: May 16, 2011
Time: 12:00 p.m.

and

MURPHY & KING, Professional Corporation
Harold B. Murphy
Andrew G. Lizotte
One Beacon Street
Boston, MA 02108
Telephone: (617) 423-0400
Facsimile: (617) 556-8985

Proposed Counsel for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
POUGHKEEPSIE DIVISION

-----X
In re:

MAJESTIC CAPITAL LTD.,

Debtor.

-----X
In re:

MAJESTIC USA CAPITAL, INC.,

Debtor.

-----X
In re:

COMPENSATION RISK MANAGERS, LLC,

Debtor.

-----X

-----X

Chapter 11
Case No. 11-36225 (CGM)

Joint Administration Pending

Chapter 11
Case No. 11-36221 (CGM)

Joint Administration Pending

Chapter 11
Case No. 11-36226 (CGM)

Joint Administration Pending

In re:

COMPENSATION RISK MANAGERS OF
CALIFORNIA, LLC,

Chapter 11
Case No. 11-36230 (CGM)

Debtor.

Joint Administration Pending

-----X

In re:

EIMAR, LLC,

Chapter 11
Case No. 11-36232 (CGM)

Debtor.

Joint Administration Pending

-----X

In re:

EMBARCADERO INSURANCE
HOLDINGS, LLC,

Chapter 11
Case No. 11-36234 (CGM)

Debtor.

Joint Administration Pending

-----X

**NOTICE OF PRESENTMENT OF ORDER JOINTLY ADMINISTERING
THE ABOVE REFERENCED CHAPTER 11 CASES PURSUANT TO F.R.B.P. 1015**

PLEASE TAKE NOTICE, that the undersigned will present the annexed proposed order for signature, to the Honorable Cecelia G. Morris, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, Poughkeepsie Division, 355 Main Street, Poughkeepsie, New York 12601, on the 16th day of May, 2011 at 12:00 p.m., at the Judge's Courtroom.

Objections, if any, to the proposed order are to be served and filed so as to be received no later than 12:00 noon on May 16, 2011. If no objections are served and filed, the proposed order

may be entered.

Dated: Wappingers Falls, New York
May 2, 2011

GENOVA & MALIN

/s/ _____
THOMAS GENOVA (TG4706)
Attorney for the Debtor
1136 Route 9
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(845) 298-1600